

Taya (Vietnam) Electric Wire And Cable Joint Stock Company

BALANCE SHEET

Quarter 3/ 2009

As of 30th September, 2009

Unit: VND

ASSETS	Code	Note	Ending Balance	Beginning Balance
1	2	3	4	5
A. SHORT-TERM ASSETS (100=110+120+130+140+150)	100		333,983,737,951	415,870,224,719
I. Cash and cash equivalents	110		82,316,311,599	35,113,099,476
1. Cash	111		82,316,311,599	35,113,099,476
2. Cash equivalents	112		-	-
II. Short-term financial investments	120		14,400,000,000	30,720,000,000
1. Short-term investments	121		14,400,000,000	30,720,000,000
2. Provision for devaluation of short-term security investments (*)	129		-	-
III. Receivables	130		102,023,372,584	112,504,676,513
1. Trade accounts receivables	131		97,523,637,807	138,547,182,290
2. Advances to suppliers	132		106,791,000	196,394,000
3. Short-term internal receivables	133		-	-
4. Receivable in accordance with contracts in progress	134		-	-
5. Other receivables	135		5,255,182,615	124,769,389
6. Provision for short-term bad receivables (*)	139		(862,238,838)	(26,363,669,166)
IV. Inventories	140		132,178,906,548	236,423,197,556
1. Inventories	141		137,760,867,050	368,868,202,884
2. Provision for devaluation of inventories (*)	149		(5,581,960,502)	(132,445,005,328)
V. Other short-term assets	150		3,065,147,220	1,109,251,174
1. Short-term prepaid expenses	151		1,211,281,499	441,888,700
2. VAT deductible	152		1,125,412,223	342,124,175
3. Tax and accounts receivable from State budget	154		714,810,937	271,815,299
4. Other short-term assets	158		13,642,561	53,423,000
B. LONG-TERM ASSETS (200=210+220+240+250+260)	200		216,185,377,929	244,735,391,446

ASSETS	Code	Note	Ending Balance	Beginning Balance
1	2	3	4	5
I. Long-term receivables	210		-	-
1. Long-term receivables from customers	211		-	-
2. Capital receivable from subsidiaries	212		-	-
3. Long-term inter-company receivables	213		-	-
4. Other long-term receivables	218		-	-
5. Provision for long-term bad receivable (*)	219		-	-
II. Fixed assets	220		209,185,651,488	230,846,851,667
1. Tangible fixed assets	221		209,054,378,476	229,395,250,854
- <i>Historical cost</i>	222		422,788,897,780	418,204,818,216
- <i>Accumulated depreciation</i>	223		(213,734,519,304)	(188,809,567,362)
2. Finance leases fixed assets	224		-	-
- <i>Historical cost</i>	225		-	-
- <i>Accumulated depreciation</i>	226		-	-
3. Intangible fixed assets	227		-	-
- <i>Historical cost</i>	228		-	-
- <i>Accumulated depreciation</i>	229		-	-
4. Construction in progress expenses	230		131,273,012	1,451,600,813
III. Property investment	240		-	-
- <i>Historical cost</i>	241		-	-
- <i>Accumulated depreciation (*)</i>	242		-	-
IV. Long-term financial investments	250		42,400,000	42,400,000
1. Investment in subsidiaries	251		-	-
2. Investment in joint-venture	252		-	-
3. Other long-term investments	258		42,400,000	42,400,000
4. Provision for devaluation of long-term finance investment (*)	259		-	-
V. Other long-term assets	260		6,957,326,441	13,846,139,779
1. Long-term prepaid expenses	261		4,616,145,113	4,497,198,568
2. Deferred income tax assets	262		2,341,181,328	9,348,941,211
3. Others	268		-	-
TOTAL ASSETS (270=100+200)	270		550,169,115,880	660,605,616,165

CAPITAL SOURCES				
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ASSETS	Code	Note	Ending Balance	Beginning Balance
1	2	3	4	5
A. LIABILITIES (300=310+320)	300		347,440,100,672	462,050,305,339
I. Short-term liabilities	310		331,480,305,908	441,272,765,014
1. Short-term borrowing and debts	311		271,925,819,795	411,025,404,474
2. Trade accounts payables	312		40,897,462,733	9,461,178,989
3. Advances from customers	313		10,620,616,055	11,397,921,617
4. Taxes and liabilities to State budget	314		4,135,428,085	3,883,419,548
5. Payable to employees	315		2,612,486,224	3,791,911,765
6. Payable expenses	316		1,234,154,956	1,690,854,661
7. Accounts payables-Affiliate	317		-	-
8. Payable in accordance with contracts in progress	318		-	-
9. Other short-term payables	319		54,338,060	22,073,960
10. Provision for short liabilities	320		-	-
II. Long-term liabilities	330		15,959,794,764	20,777,540,325
1. Long-term accounts payables-Trade	331		-	-
2. Long-term accounts payables-Affiliate	332		-	-
3. Other long-term payables	333		-	-
4. Long-term borrowing and debts	334		15,544,559,399	17,316,024,410
5. Deferred income tax	335		-	-
6. Provision for unemployment allowance	336		415,235,365	3,461,515,915
7. Provision for long-term liabilities	337		-	-
B. OWNER'S EQUITY (400 = 410+420)	400		202,729,015,208	198,555,310,826
I. Capital sources and funds	410		202,729,015,208	198,555,310,826
1. Paid-in capital	411		279,013,770,637	279,013,770,637
2. Capital surplus	412		-	-
3. Other capital of owner	413		-	-
4. Treasury stock	414		(272,840,000)	(272,840,000)
5. Assets revaluation difference	415		-	-
6. Foreign exchange difference	416		-	-
7. Investment and development fund	417		21,141,803,086	21,141,803,086
8. Financial reserve fund	418		-	-
9. Other fund belong to owner's equity	419		-	-
10. Retained profit	420		(97,153,718,515)	(101,327,422,897)

ASSETS	Code	Note	Ending Balance	Beginning Balance
1	2	3	4	5
11. Capital for construction work	421		-	-
II. Budget sources	430		-	-
1. Bonus and welfare fund	431		-	-
2. Budgets	432		-	-
3. Budget for fixed asset	433		-	-
TOTAL RESOURCES (440=300+400)	440		550,169,115,880	660,605,616,165

Taya (Vietnam) Electric Wire And Cable Joint Stock Company

INCOME STATEMENT

Quarter 3/ 2009

Unit: VND

Items	Code	Quarter 3		Accumulation	
		Current Year	Previous Year	Current Year	Previous Year
1	2	4	5	6	7
1. Sales	01	216,748,199,610	338,194,367,363	544,447,393,331	1,038,392,050,835
2. Deductions	02	295,044,195	259,314,620	473,093,068	1,876,722,910
3. Net sales and services (10=01-02)	10	216,453,155,415	337,935,052,743	543,974,300,263	1,036,515,327,925
4. Cost of goods sold	11	190,206,451,423	291,200,630,189	481,087,052,205	899,597,652,102
5. Gross profit (20=10-11)	20	26,246,703,992	46,734,422,554	62,887,248,058	136,917,675,823
6. Financial incomes	21	3,897,165,755	5,511,052,037	15,838,392,094	10,772,876,551
7. Financial expenses	22	8,843,174,350	12,289,697,333	43,684,033,827	49,260,867,715
- Include: Interest expense	23	3,543,506,407	7,737,820,314	13,708,578,875	20,779,484,142
8. Selling expenses	24	4,529,548,358	4,958,321,093	12,673,248,446	15,217,360,187
9. General & administrative expenses	25	5,094,112,116	7,509,642,862	14,792,652,019	18,990,325,183
10. Net operating profit (30=20+(21-22)-(24+25))	30	11,677,034,923	27,487,813,303	7,575,705,860	64,221,999,289
11. Other incomes	31	1,863,684,800	1,355,214,556	3,829,888,103	5,158,924,573
12. Other expenses	32	223,698,056	(1,864,253,054)	224,129,698	3,526,420
13. Other profit (40=31-32)	40	1,639,986,744	3,219,467,610	3,605,758,405	5,155,398,153
14. Profit before tax (50=30+40)	50	13,317,021,667	30,707,280,913	11,181,464,265	69,377,397,442
15. Current corporate income tax expenses	51	-	1,544,785,038	-	3,222,593,676
16. Deferred corporate income tax expenses	52	-	-	7,007,759,883	-
17. Profit after tax (60=50-51-52)	60	13,317,021,667	29,162,495,875	4,173,704,382	66,154,803,766
18. EPS (*)	70				

CASH FLOW STATEMENT

Quarter 2/ 2009 (Indirect method)

Unit: VND

Items	Code	Sep. 30th, 2009	Sep. 30th, 2008
I. CASH FLOWS FROM OPERATING ACTIVITIES			
<i>1. Profit before tax</i>	01	11,181,464,265	69,377,397,442
<i>2. Adjustment in accounts</i>			
Fixed assets depreciation	02	26,221,030,676	26,244,541,693
Provisions	03	(152,364,475,154)	682,904,200
Unrealized foreign exchange difference loss/gain	04	(4,679,849,239)	1,820,348,670
Loss from fixed assets liquidation	05	-	-
Interest	06	(2,780,283,555)	(6,663,020,732)
Interest expenses	07	13,708,578,875	20,779,484,142
<i>3. Operating profit before the changes of current capital</i>	08	(108,713,534,132)	112,241,655,415
Changes in accounts receivable	09	34,469,833,849	74,154,120,414
Changes in inventories	10	231,107,335,834	69,350,662,185
Changes in trade payables	11	26,580,623,663	(83,380,567,516)
Changes in prepaid expenses	12	(1,415,025,279)	(958,983,134)
Paid interest	13	(14,033,932,984)	(19,672,010,269)
Paid corporate income tax	14	(442,995,638)	-
Other receivables	15	-	-
Other payables	16	-	-
Net cash provided by (used in) operating activities	20	167,552,305,313	151,734,877,095
II. CASH FLOWS FROM INVESTING ACTIVITIES:			
1. Cash paid for purchase of capital assets and other long-term assets	21	(3,263,751,763)	(8,098,862,587)
2. Cash received from liquidation or disposal of capital assets and other long-term assets	22	-	-
3. Cash paid for lending or purchase debt tools of other companies	23	-	-
4. Withdrawal of lending or resale debt tools of other companies	24	-	-
5. Cash received from interest, dividend and distributed profit	25	2,780,283,555	6,663,020,732
6. Limited bank deposits	26	16,320,000,000	(139,500,000,000)
<i>Net cash used in investing activities</i>	30	15,836,531,792	(140,935,841,855)
III. CASH FLOWS FROM FINANCING ACTIVITIES			-

1. Cash received from issuing stock, other owners' equity	31	-	-
2. Cash paid to owners' equity, repurchase issued stock	32	-	-
3. Cash received from long-term and short-term borrowings	33	394,749,997,193	816,212,505,866
4. Cash paid to principal debt	34	(530,935,622,175)	(840,931,222,283)
<i>Net cash (used in) provided by financing activities</i>	40	(136,185,624,982)	(24,718,716,417)
Net cash during the periodø (20+30+40)	50	47,203,212,123	(13,919,681,177)
Cash and cash equivalents at beginning of year	60	35,113,099,476	38,983,489,642
Cash and cash equivalents at end of year (50+60+61)	70	82,316,311,599	25,063,808,465